

OFFER TO PURCHASE FORM

IN HIS CAPACITY AS TRUSTEE TO:

PLAQUETTES DE FREIN HAUTE PERFORMANCE B.B. INC.

TO : MALLETTE SYNDICS ET GESTIONNAIRES INC.

2600-500 Place d'Armes, Montréal QC H2Y 2W2

Phone : (514) 395-0570

Fax : (514) 395-0571

Email : soumissions@mallette.ca

1. NAME OF TENDERER: _____

2. ADRESS OF TENDERER _____

3. TELEPHONE NUMBER: _____

4. FAX NUMBER: _____

5. EMAIL ADRESS: _____

6. The undersigned acknowledges having received and reviewed the **Conditions Sale** in the aforesaid case, and acknowledges that this tender offer for the assets mentioned herein below has been made in accordance with the said **Conditions** and the undersigned agrees to be bound as if these were set forth as integral part of the present Offer to Purchase.

7.	<u>Lot</u>	<u>Description</u>	<u>Price Offered</u> <u>(\$)</u>
	1.	Goods and supplies	_____
	2.	Office furniture, computer equipment, tools and machinery	_____
	3.	Rolling stock	_____
	4.	Rights of the licensed insolvency trustee in intangible assets	_____
		TOTAL	_____

8. Special conditions: _____

9. The undersigned hereby submits, along with this offer, a certified cheque, bank draft, or wire transfer payable to the order of **MALLETTE SYNDICS ET GESTIONNAIRES INC.**, representing **twenty percent (20%) of the offer**.

Dated at _____ this ____th day of _____.

Name of Tenderer

Authorized Signature of Tenderer