Proof of claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102.(2), 124.(2) et 128.(1) and paragraphs 51.(1)(e) and 66.14.(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address :

MALLETE Mallette syndics et gestionnaires inc.

| À l'usage du syndic |] | | | |
|---------------------|---|--|--|--|
| DOS.: | 200-3075 chemin des Quatre-Bourgeois Québec QC G1W 5C4 | | | |
| ORD.: | Téléphone 418 653-4431 | | | |
| PRIV.: | Télécopieur 418 681-1707 | | | |
| GAR.: | reclamations-syndic.quebec@mallette.ca | | | |
| VÉR.: | | | | |

| | | | | | | GAR.: | | |
|------|---|--------|-----|--|------|-------------------------|-------|-----------------------------------|
| | | | | · · · · · · · · · · · · · · · · · · · | | VÉR.: | | |
| In t | the mat | ter of | ft | he bankruptcy (or the proposal , or the receivership) of : | | (nar | me o | of debtor) |
| and | d the cl | aim c | of | | | | | |
| | | | | | | ditor | | |
| I, _ | (/ | name |) (| of of of | | (city | and | d province) |
| do | hereby | certi | fy | : | | | | |
| 1. | That I | am a | C | reditor of the above-named debtor (or that I am | | (state positio | | r titla) |
| of | | | | | | · · | 110 | i uue) |
| 01 | | | | (name of creditor or represent | ativ | e of the creditor) | | /· |
| | | | | nowledge of all the circumstances connected with the claim | | | | |
| 3. | That the debtor was, at the date of bankruptcy (or the date of the receivership , or in the case of a proposal , the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the day of,, and still is, indebted to the creditor in the sum of \$, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.) | | | | | | | |
| 4. | (Chec | k and | d (| complete appropriate category.) | | | | |
| | () A. | UNS | SE | CURED CLAIM OF \$ | | | | |
| | | Tha | t i | n respect of this debt, I do not hold any assets of the debtor | as | security and | | |
| | | () | | Regarding the amount of \$, I claim | a١ | right to a priority und | ler s | section 136 of the Act. |
| | | () | | Regarding the amount of \$,. I do n | ot c | claim a right to a pric | ority | |
| | | | | (Set out on an attached sheet details | s to | support priority c | lain | n.) |
| | () B. | CLA | | M OF LESSOR FOR DISCLAIMER OF A LEASE \$ | | | | |
| | | Tha | t I | hereby make a claim under subsection 65.2(4) of the Act, p | arti | culars of which are a | as f | ollows: |
| | | | | (Give full particulars of the claim, including the cal | cul | ations upon which | the | e claim is based.) |
| | () C. | SEC | CL | IRED CLAIM OF \$ | | | | |
| | | | | n respect of this debt, I hold assets of the debtor valued at \$ s follows: | | | | as security, particulars of which |
| | | | (| Give full particulars of the security, including the date o which you assess the security, and attach a | | | | |
| | () D. | CLA | ۱I | M BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _ | | | | |
| | Th | at I h | e | reby make a claim under subsection 81.2(1) of the Act for th | e u | npaid amount of \$ _ | | |
| | | | | (Attach a copy of sales agreemen | t a | nd delivery receipt | s.) | |
| | () E. | CLA | ۱I | M BY WAGE EARNER OF \$ | | | | |
| | | () | • | That I hereby make a claim under subsection 81.3(8) of the | Act | in the amount of | | 1 |
| | | () | • | That I hereby make a claim under subsection 81.4(8) of the | Act | in the amount of \$ _ | | |
| | () F. | CLA | | M AGAINST DIRECTOR \$ | | | | |
| | | | | (To be completed when a proposal provides for the | co | mpromise of claim | is a | gainst directors.) |
| | | Tha | at | I hereby make a claim under subsection 50(13) of the Act, p | arti | culars of which are a | as f | ollows: |
| | | | | (Give full particulars of the claim, including the cal | cul | ations upon which | the | e claim is based.) |

() G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (*or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (<i>Provide details of payments, credits and transfers at undervalue.*)

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. (*Applicable only in the case of the bankruptcy of an individual.*)

| Dated at | | , thisday of | , thisday of | | | | |
|--|--|--|--|--|--|--|--|
| | Witness | | Creditor | | | | |
| Phone Number | | Fax Number | Email Address | | | | |
| NOTE: | If an affidavit is attached, it must have | been made before a person qualified | d to take affidavits. | | | | |
| WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor. | | | | | | | |
| | Subsection 201(1) of the Act provides | severe penalties for making any false | e claim, proof, declaration or statement of account. | | | | |
| NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sent prescribed in Form 1.1, must be added at the end of the document. | | | | | | | |
| | | PROXY 2) and paragraphs 51(1)e) and 66.15(| | | | | |
| I. | | of | | | | | |
| a creditor in th | (<i>name of creditor)</i> e above matter, hereby appoint | | (name of town or city) | | | | |
| | | | ver to appoint another proxy in his or her place. | | | | |
| Dated at | | , this day of | | | | | |
| | Witness | | Individual Creditor | | | | |
| | | | Name of Corporate | | | | |
| | | Par | | | | | |
| | Witness | | Name and Title of Signing Officer | | | | |